



To,
The Board of Directors
Virat Industries Limited
(CIN : L29199GJ1990PLC014514)
A-1/2, GIDC Industrial Estate, Kabilpore, Navsari – 396 424 (Gujarat)

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by the Company and its Registrar and Share Transfer Agents (RTA) MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following;

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(as per Regulation 76 of SEBI (Depositories & Participants) Regulation, 2018)

1	For Quarter Ended;	30 th September, 2025	
2	ISIN	INE467D01017	
3	Face Value	Rs. 10 per Share	
4	Name of the Company	Virat Industries Limited	
5	Registered Office Address	A-1/2, GIDC Industrial Estate, Kabilpore, Navsari – 396 424 (Gujarat)	
6	Correspondence Address	A-1/2, GIDC Industrial Estate, Kabilpore, Navsari – 396 424 (Gujarat)	
7	Telephone & Fax Nos.	Tel : (02637) 265011 / 265022 Fax : (02637) 265712	
8	Email address	factory@viratindustries.com	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE, Mumbai	
		Number of shares	% of Total Issued Capital
10	Issued Capital	14523339	100.00
11	Listed Capital (Exchange-wise) (as per Company records)	4923340	33.90
12	Held in dematerialised form in CDSL	1264346	8.71
13	Held in dematerialised form in NSDL	3571884	24.59
14	@ Held in Physical Form	9687109	66.70
15	Total No. of shares (12+13+14)	14523339	100.00
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	During the Quarter the Company allotted 9599999 Equity Shares, However, listing approval for these shares was awaited as on report date, hence the difference between issued and listed capital have been noticed.	

17. Certifying the details of changes in share capital during the Quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
Preferential Issue	9599999	Applied	BSE	Yes	Yes	Received from BSE on October 28, 2024

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

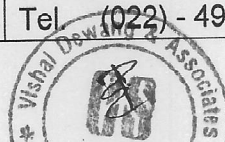
- (i) the company has allotted 95,99,999 equity shares having a face value of Rs. 10/- each at an issue price of Rs. 104/- (including premium Rs. 94/- per share) per share on preferential issue basis as on 23rd May, 2025.

18	Register of Members is updated (Yes / No)	Yes
	If not, updated up to which date	N.A.
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	Nil
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 Days	NIL	NIL	N.A.

22	Name, Telephone & Fax No. of the Compliance Officer of the Company.	** Ms. Shreeya Mahendra Jadav (ACS No. 78366, appointed as Company Secretary cum Compliance officer w.e.f i.e. 10-10-2025) A-1/2, GIDC Industrial Estate, Kabilpore, Navsari – 396 424 (Gujarat) Tel : (02637) 265011 / 265022 Fax : (02637) 265712 Mr. Himanshu Vipul Zinzuwadia, Company secretary (till date of cessation i.e. 17-05-2025)
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Mr. Vishal Dewang (Vishal Dewang & Associates) 207, Meghratna Complex, Athugar Street, Nanpura Surat - 395 001 Gujarat Tel No. +91 99980 79099 ACS N. 26683 CP No. 9596
24	Appointment of common agency for share registry work. if yes (name & address)	Yes, MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) C-101, 247, Lal Bahadur Shastri Marg, Gandhi Nagar, Vikhroli West, Mumbai – 400083 Maharashtra Tel. (022) - 4918 6270, Fax (022) - 4918 6060



25	Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	<p>@ The Company has not received the listing approval yet for 9599999 Equity Shares allotted on dt. 23/05/2025 in dematerialized form on preferential basis, these shares are reflected in the "Held in Physical Form tab"</p> <p>** The company secretary-cum-Compliance office of the Company has resigned w.e.f. 17/05/2025. The Company has appointed Ms. Shreya Mahendra Jadav (ACS No. 78366, w.e.f i.e. 10-10-2025) as company secretary-cum-Compliance office.</p>
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**For, Vishal Dewang and Associates
Company Secretaries**

Place : Surat
Dated : 13/10/2025



Vishal Dewang
Proprietor
Memb. No. ACS - 26683, CP No. 9596
Peer Review Unit
ICSI UDIN : A026683G001541856